

VEGA DAILY

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December 8, 2025

VITAMIN

01

Last week, the vitamin market remained generally stable, though demand was weak. Niacin, niacinamide, and Vitamin K3 experienced tighter deliveries, while VA, calcium pantothenate, VB2, VB12, biotin, and VC continued to trade at low levels. Due to exchange rate fluctuations, VE saw a slight increase in USD transaction prices.

AMINO ACID

02

- Last week, the bulk amino acid market remained mostly stable. Lysine prices fell to market lows, leading some producers into losses and prompting minor production cuts. Orders increased and downstream purchasing began to pick up. Spot supply of 70% lysine tightened, increasing market activity. Market participants will closely watch producers' order intake and delivery schedules.
- Threonine continued to weaken, falling to USD 950-980/MT, with many end-users staying cautious. Methionine showed flat demand, with lower quotations, and is expected to remain weak in the near term.

API

03

Last week, the veterinary API market showed an overall weak trend, with average demand and mostly essential purchasing. Traders acted cautiously, and supply remained sufficient. Under the combined impact of soft demand and new production capacity, most categories—such as Tylosin Tartrate, Tilmicosin Phosphate, Doxycycline Hyclate, Lincomycin Hydrochloride, and Florfenicol—experienced price declines or stability. Toward year-end, some distributors lowered prices to accelerate cash recovery, and transaction prices were negotiable. Continued attention to supply–demand dynamics is advised.

FOOD ADDITIVE

04

- Last week in the food additive sector, sweeteners showed mixed performance. Sucralose was affected by raw material fluctuations, leading major producers to suspend quotations, and a possible price increase cannot be ruled out. Acesulfame-K and aspartame remained stable with normal shipment activity.
- For nutritional fortifiers, creatine monohydrate remained steady at USD 3–3.16/KG, with delivery schedules extending to late December, and potential for future price increases. L-carnitine prices rose to USD 25.28–26.55/KG.

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